

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, December 7, 2021

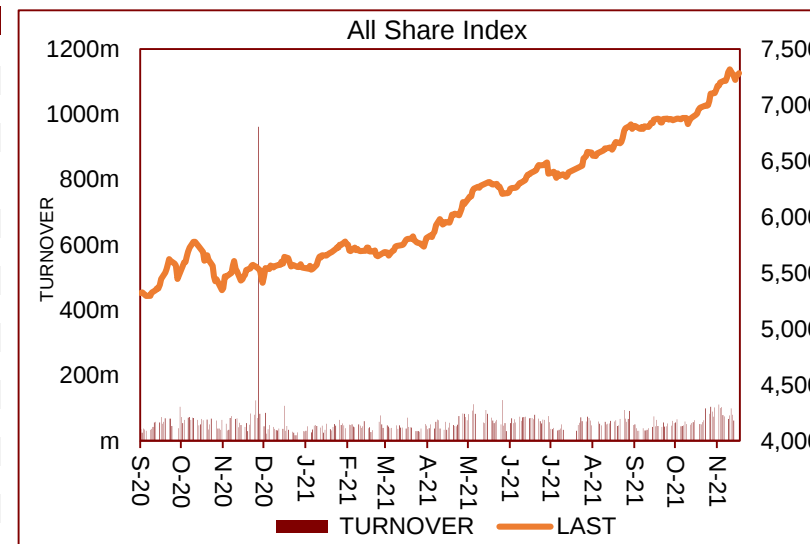




Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,041.82	0.83	1.43	3.62	2.49	26.86	41.78 KWD	2.09	25.69
Kuwait Premier Index	7,633.03	0.79	1.24	3.82	1.73	26.03	31.23 KWD	2.26	26.15
Kuwait Main Index	5,895.93	0.93	2.02	3.01	4.85	29.41	10.54 KWD	1.58	24.41
NIC 50	8,852.99	0.44	1.19	3.74	1.66	26.03	28.60 KWD	2.24	25.15
Kuwait Sector									
Banking	1,618.28	0.72	1.46	3.88	2.67	28.18	24.05 KWD	1.24	27.15
Telecom	1,071.88	0.44	-0.49	1.51	-2.17	-2.76	3.29 KWD	0.93	14.76
Industrials	1,152.20	1.01	1.43	3.00	-1.28	29.30	4.09 KWD	0.90	13.97
Financial services	1,422.23	0.97	2.16	5.38	7.83	52.98	3.65 KWD	0.89	11.35
Real estate	1,352.70	1.05	2.71	4.63	5.73	42.00	2.92 KWD	0.77	52.97
Basic materials	1,026.31	1.14	3.15	4.13	-5.73	14.21	0.92 KWD	1.80	26.88
Health care	806.55	0.00	-0.19	-0.30	1.34	-2.43	0.40 KWD	6.25	11.96
Consumer services	741.03	0.70	0.28	1.12	-5.42	-0.71	0.68 KWD	0.87	15.43
Insurance	1,581.56	0.04	0.11	-0.55	9.07	36.79	0.66 KWD	0.83	8.49
Consumer Disc	1,318.41	5.33	7.46	8.40	18.01	61.06	0.23 KWD	1.36	8.96
Energy	1,392.04	0.05	0.72	0.34	1.10	8.98	0.29 KWD	1.03	15.11
Technology	742.05	2.10	0.00	0.00	3.87	47.61	0.01 KWD	0.88	0.00
Utilities	623.68	0.00	0.85	2.15	0.00	-14.44	0.26 KWD	4.20	20.22

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,108.20	0.79	1.97	3.12	-3.47	27.71	9,756 SAR	2.48	17.88
Qatar (QE Index)	11,626.11	0.38	0.20	2.11	1.23	11.40	590 QAR	1.66	15.89
Dubai (DFMGI)	3,192.84	0.97	3.90	3.90	12.21	28.13	318 AED	1.60	24.52
Abu Dhabi (ADI)	8,983.16	-0.18	5.11	5.11	16.68	78.05	1,541 AED	1.89	23.43
Bahrain (BAX)	1,770.60	-0.09	0.51	2.37	3.81	18.85	18 BHD	1.54	9.78
MUSCAT SE INDEX	3,980.98	0.31	-0.35	-0.48	0.98	8.81	5 OMR	0.87	13.25
Developed Markets									
MSCI World Index	3,184.17	2.14	1.00	0.50	3.68	15.88			
U.S. (S&P 500)	4,686.75	2.07	1.17	0.54	6.60	22.25			
U.K. (FTSE 100)	7,339.90	1.49	2.78	3.69	3.30	13.31			
Japan (Topix)	1,989.85	2.17	1.63	3.19	-1.99	10.26			
Emerging Markets									
MSCI EM Index	1,235.56	1.78	-0.87	0.13	-3.12	-5.99			
China (SSE Composite)	3,595.09	0.16	-0.34	0.88	0.75	3.51			
India (Sensex)	57,633.65	1.56	-0.09	1.02	-2.51	20.72			



What Move the GCC markets ,

Oil Prices

Oil prices edged up on Tuesday after a near 5% rebound the day before as concerns about the impact of the omicron variant on global fuel demand eased while Iran nuclear talks hit roadblocks, delaying the return of Iranian crude supplies, Brent crude futures rose 34 cents, or 0.5%, to \$73.42 a barrel .

Kuwait Market

The market closed today up by + 0.83%, value traded 78.5 million KD, Premier market value traded reached 49.8 million KD and closed at 7,633.03 up by + 0.79%.

Saudi Market

The Market closed up by + 0.79 %, with positive macroeconomic sentiments bounce of oil reaching \$73.42.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



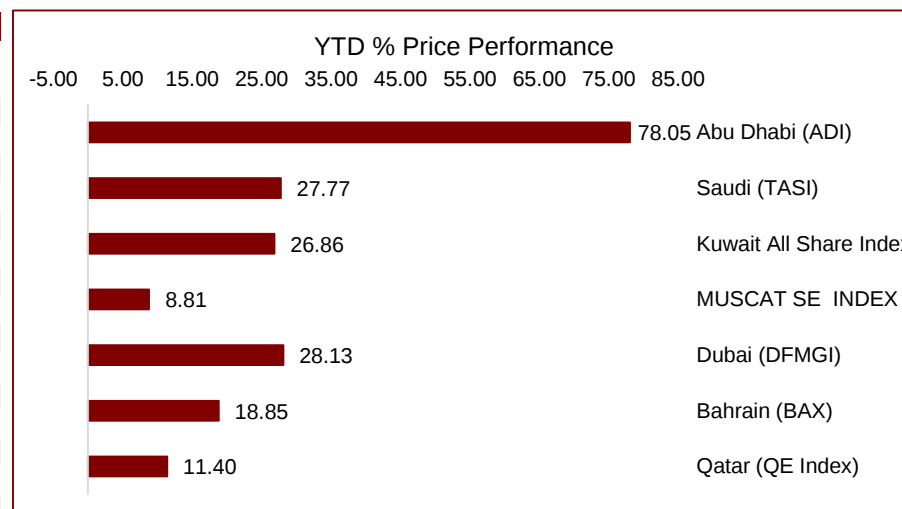
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.990	0.00	-0.90	0.61	3.88	23.75	7.12 KWD	1.84	27.00
KFH	0.843	1.57	4.07	6.44	2.55	36.97	7.12 KWD	3.27	32.00
Zain	0.584	0.69	-0.17	2.64	-2.50	-3.63	2.53 KWD	2.13	13.28
BOUBYAN BANK	0.796	0.63	2.18	5.01	3.65	47.15	2.53 KWD	3.61	34.00
Agility	0.946	1.39	1.18	2.60	-3.96	53.93	2.11 KWD	0.97	1.99
Saudi Arabia									
ARAMCO	35.05	0.14	0.57	1.44	-2.36	0.43	7,000.00 SAR	6.55	21.29
SABIC	111.60	1.09	3.51	3.70	-11.93	10.65	331.20 SAR	1.90	35.00
STC	110.00	0.00	-3.15	-0.18	-12.76	4.53	220.00 SAR	3.21	20.57
AL-RAJHI BANK	139.00	1.46	3.75	4.69	12.89	88.04	342.50 SAR	5.38	24.94
NCB	63.10	0.80	-0.32	3.15	1.47	43.71	280.32 SAR	1.74	18.53
United Arab Emirates									
ETISALAT.AD	36.50	0.00	14.28	14.28	51.96	115.98	317.44 AED	6.89	34.39
FAB.AD	20.40	0.20	6.36	6.36	14.74	58.14	222.34 AED	2.03	18.29
EMIRATES NBD	13.45	-1.10	1.89	1.89	-5.28	30.58	85.91 AED	1.01	10.77
DB ISLAMIC BK	5.33	1.52	3.29	3.29	7.68	15.62	38.01 AED	1.00	14.00
EMAAR PROPERT	4.92	2.50	4.90	4.90	20.59	39.38	39.26 AED	0.60	12.46
Qatar									
QNB	19.84	-0.80	-1.58	2.68	3.97	11.67	183.25 QAR	1.83	15.69
INDUSTRIES QAT	15.01	0.40	1.14	3.79	-2.46	38.64	90.81 QAR	2.43	13.58
QA ISLAMIC BK	18.13	1.40	2.03	5.23	-0.82	5.79	42.84 QAR	1.79	13.33
MASRAF AL RAYA	4.87	0.27	0.27	0.10	8.39	7.17	45.27 QAR	2.46	16.35
MESAIEED PETRO	2.19	0.78	1.95	5.53	-2.75	7.23	27.55 QAR	1.65	16.67
OMAN									
BANK MUSCAT	0.496	2.06	2.50	3.80	9.33	36.67	1.76 OMR	0.84	8.33
OMANTEL	0.696	-0.57	-1.13	0.00	-5.41	-3.31	0.53 OMR	0.93	7.69
BANK DHOFAR	0.125	0.00	-0.79	-2.34	6.84	28.87	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.190	0.00	-1.56	-1.56	2.16	18.13	0.31 QAR	0.56	12.71
OMINVEST	0.310	0.00	0.00	0.00	-1.27	-8.28	0.25 QAR	0.91	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
24-Nov-21	20.96%	11.72%	0.06%	0.30%	0.42%	4.61%	2.76%	10.61%	5.30%	4.36%
1-Dec-21	20.92%	11.76%	0.06%	0.30%	0.41%	4.62%	2.75%	10.54%	5.30%	4.38%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.83 % The leading sector best performance indices today are Technology 2.1 % Basic materials 1.14 % Real estate 1.05 % respectively

Telecommunication sector are up today by + 0.44 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -29.62 %

KSA

Saudi Armco has a positive performance today by + 0.14 %, SABIC have positive performance today by + 1.09 %

STC has a flat performance today, Al Rajhi Bank has a positive performance today by + 1.46 %

UAE

ETISALAT AD closed flat today, and act defensively with COVID19



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